

Get the Numbers on Organic STATISTICS AT A GLANCE

Overall, 2014 was a fantastic year for organic growth at CCOF. Even though the Western drought has dominated agricultural news, the amount of CCOF-certified organic acreage, products, and new applications has grown. As a matter of fact, in 2014 we saw more new applications to become certified than we've seen since implementation of the NOP. We are happy for this organic growth and to share these promising statistics with you.

Organic Crops

Since 2010, CCOF has added over 1.5 million acres of certified organic land. That means we have added 2,343 square miles of organic land to the agricultural movement—the equivalent of adding two Rhode Island-sized plots to an already expansive amount of organic land!

From 2013 to 2014 alone, CCOF added 139,450 acres, a 6.4% increase. Some of our largest increasing crops this year included almonds, fresh beans, lettuces, fresh tomatoes, wheat, popcorn, and brassicas. Berry production has almost doubled since 2011, and, since 2013, berry production increased by 21.6%. Pasture and field acreage increased about 40% to 1,830,265 and provided some of the larger acreage additions. This is echoed by the 25% increase in CCOF-certified meat production from 2013-2014. While we are obviously excited about these increases, we are equally pleased about the 18% increase in certified organic citrus acreage in the face of the Asian citrus psyllid that has been decimating citrus crops in the United States.

Organic Crop Categories

Crop Category	2014 Acreage
Other Crops & Land	
Fallow	93,096
Vegetables	
Mixed Vegetables	33,146
Other Vegetables	26,263
Lettuces (Incl. Salad Mix)	25,420
Brassicas	16,419
Carrots	11,601
Fruit	
Wine (Grapes)	10,766
Field & Seed Crops	
Pasture & Field	1,830,265
Other	75,279
Rice	28,563
Barley	18,430
Wheat	18,350
Alfalfa	16,942

Organic Products

The biggest category change in processed products in 2014 is related to our expansive growth in personal care products. From 2013 we have seen 74% growth in this total product category and 14% growth in personal care product producers. The compound annual growth rate of the global beauty product market from 2013 to 2018 is projected to be 4.5%– an \$82 billion growth over the five-year span. With a larger market demand for organic personal care, it makes sense that there would be extensive product line growth to meet this demand.

This upward trend isn't isolated to just personal care products–it is reflected in the overall totals for all certified organic products. Total products have increased 15% and total producers have increased 8%. This year we implemented new sales method categories to monitor and they are gaining traction. Among the new sales methods are 78 Co-Packing operations and nine Tasting Room operations. To search our certified organic operations by crop, product, sales method, or location, visit our online directory at **www.ccof. org/directory**. We are happy that producers continue to choose CCOF as their certifier, and we strive to assist in their marketing needs and help grow their business.

Organic Product Categories

Prodouct Category	2013 Total Products	2014 Total Products	% Change	2013 Produc- ers	2014 Produc- ers	% Change
Baby Food	145	186	28%	4	6	50%
Baked Goods	457	447	-2%	36	40	11%
Beer	143	159	11%	14	15	7%
Chocolate & Confections	465	451	-3%	45	45	0%
Coffee	773	635	-18%	68	76	12%
Dairy Products	476	513	8%	76	82	8%
Distilled Spirits	25	25	0%	11	10	-9%
Meat	119	149	25%	39	43	10%
Personal Care	954	1656	74%	29	33	14%
Tea	634	714	13%	38	47	24%
Wine	842	844	0%	62	57	-8%

Certified Crop Acreage



	2011	2012	2013	2014		
FRUIT						
Berries	5,492	6,763	8,096	9,848		
Citrus	4,602	5,309	5,278	6,242		
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Subtropical Fruit						
Avocados	1,651	1,534	1,530	1,667		
Figs	1,286	1,049	1,100	1,119		
Dates	227	562	908	958		
Kiwi	433	440	438	414		
Other	857	1,163	1,157	1,203		
Total Subtropical Fruit	4,454	4,748	5,133	5,361		
Grapes						
Raisin	6,790	5,334	4,859	4,354		
Table	3,896	3,582	3,839	4,018		
Wine	11,906	11,514	11,237	10,766		
Other	2,057	5,543	5,766	6,453		
Total Grapes	24,649	25,973	25,701	25,591		
Pome Fruit						
Apples	1,529	1,654	1,704	1,700		
Pears	406	475	494	565		
Total Pome Fruit	1,935	2,129	2,198	2,265		
Iotal Polite Huit	1,333	2,123	2,150	2,205		
Stone Fruit						
Peaches	1,231	1,266	1,482	1,894		
Nectarines	815	639	664	672		
Cherries	498	454	484	382		
Apricots	245	220	214	220		
Prunes	1,346	1,272	1,068	1,085		
Other	3,158	3,344	3,158	3,212		
Total Stone Fruit	7,293	7,195	7,070	7,465		
Other Fruit	2,057	2,142	2,216	2,709		
TOTAL FRUIT	50,514	52,130	55,692	59,481		
NUTS						
		1				
Almonds	6,675	6,618	6,157	7,008		
Pistachios	1,285	1,319	1,519	1,663		
Walnuts	5,513	5,405	5,788	5,786		
Other	147	528	505	503		
TOTAL NUTS	13,620	13,870	13,969	14,960		
OTHER CROPS & LAND						
Nursery & Flower & Misc.	682	1,678	1,246	2,112		
Fallow	75,013	79,682	85,942	93,096		
TOTAL OTHER CROPS & LAND	75,695	81,360	87,188	95,208		

VEGETABLES				
Assorted Vegetables				
Beans (Fresh)	482	893	1,499	3,797
Garlic	413	628	560	711
Lettuces (Incl. Salad Mix)	14,460	10,647	11,722	25,420
Mixed Vegetables	18,000	29,227	33,669	33,146
Onions	5,399	972	1,064	1,258
Peas	661	759	663	705
Potatoes	5,140	1,636	2,082	2,344
Sweet Potatoes	738	781	846	760
Total Assorted Vegetables	45,293	45,543	52,105	68,141
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Tomatoes				
Processing	4,780	4,088	4,375	4,256
Fresh	2,888	2,373	2,438	3,907
Total Tomatoes	7,668	6,461	6,813	8,163
Umbells & Herbs				
Carrots	11,100	10,092	10,318	11,601
Herbs	4,015	4,545	4,385	5.314
Total Umbells & Herbs	15.115	14,637	14,703	16,915
	1,11,	14,007	14,705	10,515
Brassicas	3,541	5,649	8,034	16,419
Other Vegetables	13,308	15,432	16,662	26,263
TOTAL VEGETABLES	84,925	87,722	98,317	135,901
FIELD & SEED CROPS				
Cotton	526	340	315	180
Oil Crops	5,610	2,472	2,552	1,624
Legumes				
Beans (Dry)	1,079	1,229	1,601	759
Other	4,822	4,126	4,877	4,891
Total Legumes	5,901	5,355	6,478	5,650
Total Legames	5,501	3,333	0,410	3,030
Grain & Forage		1		
Alfalfa	19,312	16,996	17,278	16,942
Barley	13,450	18,428	19,963	18,430
Corn (Dry)	3,353	4,716	3,619	3,490
Corn (Pop)	290	408	554	715
Oats	2,524	1,883	2,311	2,138
Rice	21,989	25,520	28,267	28,563
Wheat	18,452	19,731	10,756	18,350
Other	47,857	63,708	71,632	75,279
Total Grain & Forage	127,227	151,390	154,380	163,907
Pasture & Field	718,450	1,474,769	1,314,453	1,830,265
Other Field & Seed	6,365	6,932	7,986	6,726
TOTAL FIELD & SEED CROPS	864,079	1,481,701	1,322,439	1,836,991

TOTAL CERTIFIED CROP ACREAGE	1,093,653	1,878,585	2,174,452	2,313,902
TOTAL CERTIFIED OPERATIONS	2,377	2,577	2,595	2,750